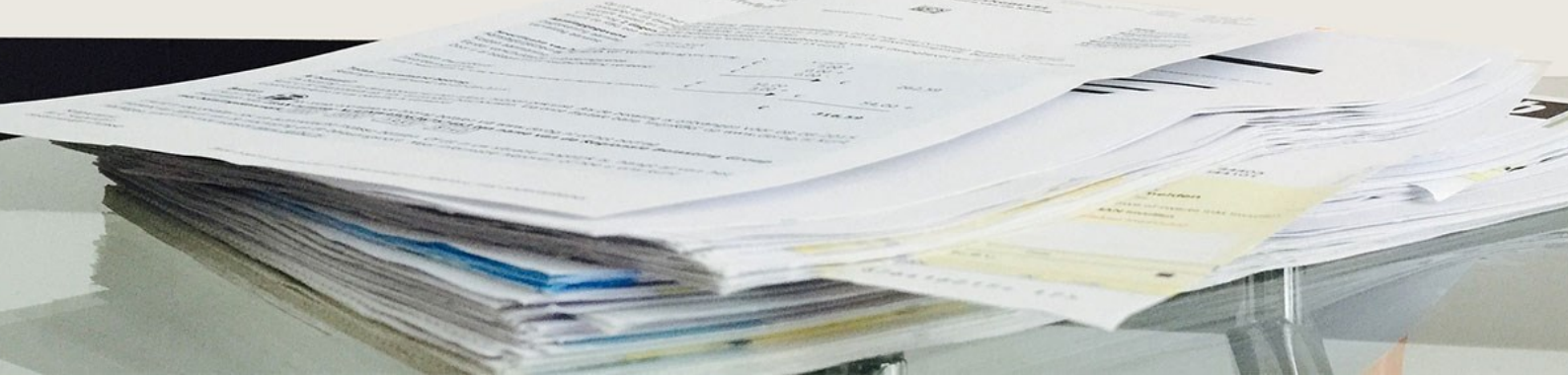


INFOSISTEMA[®] DocRouter

IDENTIFICATION AND CLASSIFICATION OF FINANCIAL DOCUMENTS



With DocRouter you can:



Have a fully automated identification and categorization process



Eliminate human intervention in the process of identifying and classifying documents/ emails, thus reducing the human effort involved



Monitor and have full control of the entire process



Generate metadata from document-related information which can be used in an external tool

Receiving and categorizing financial documents that companies receive in different departments, is a process that is unproductive for human resources which can be optimized.

Currently, this process includes:

- Receiving emails and corresponding attachments;
- Validating them;
- Archiving them.

This process, however, represents an unnecessary and time-consuming human and procedural effort.

An efficient and cost-effective approach to categorize financial documents

DocRouter allows full automation, in identifying, categorizing and classifying financial documents received by email and automatically stored them in a Document Management System (DMS), through RPA (Robotic Process Automation).

This product significantly decreases the unit cost per activity of receiving, classifying and archiving the documents. **It allows instant savings up to 60%.**

Differentiators

- ⇒ Existence of a backoffice that manages all the configuration-related options (e.g. Filters setup rules; extract and transform; senders; recipients).
- ⇒ Document management and archiving capacity with M-Files
- ⇒ Evolving effectiveness through DocDigitizer for automatic integration of financial documents into Enterprise Resource Planning (ERP) systems.

With the use of technology, the robotization process is guided by its flexibility, intelligence and automation.

This automation process allows an increase of human capacity to handle exception cases and in additionall value added tasks.

DocRouter is structured to enhance the standardization of the information generated from documents that the company receives.

Additionally, this product has the ability to identify, organize and classify the emails, received directly in the mailbox, by following predefined rules.



DocRouter

- Eliminates human intervention in the process of identifying and classifying the document/ email, thus reducing the human effort involved.
- Application with fast implementation (typical: 4h).
- Standalone application that generates metadata from document-related information which can be used in an external tool.
- Full functional solution including integration with a Document Manager.
- DocRouter is easy to install, and user-friendly, which means it is highly scalable in any company.



For more information:

www.infosistema.com

